Join us for the new

DENTRIX
INSIGHT SEMINAR

30 Dentrix Features
You Should Be Using

WOW!
Dentrix does
ALL THAT?!

ONLY
$79

Register Today! Seating is limited.

To register, visit **www.Dentrix.com/InsightSeminar** or call **866.367.2711**

Features covered in this seminar include:

Insurance and Claim Management

• Entering and editing plan deductibles and maximums
• Entering and editing insurance coverage tables
• Updating payment tables and allowed amounts
• Posting partial claim payments
• Enabling and using automatic eClaims attachments
• Customizing insurance claim setup

Treatment Planning and Presentation

• Understanding the difference between alternate cases and linked cases
• Setting treatment estimate expiration dates

Patient Information

• Adding and editing a patient-reported medication in

Health History

• Adding an emergency contact in Health History
• Archiving patients

Billing & A/R

Working with credit cards
 • Saving patient credit card information
 • Obtaining consent for future payments
 • Processing payment with a saved credit card
 • Attaching a credit card to a payment agreement
 • Viewing and processing payment agreements that are due

 • Obtaining consent for future payments
 • Processing payment with a saved credit card

Email and Text Message Billing Statements
 • Setting up electronic billing statement options
 • Verifying billing statements to send
 • Sending billing statements by mail, email, and text

Accepting and posting online patient payments
 • Importing online payments automatically
 • Importing online payments manually
 • Editing online payments

Allocating provider balances
 • Posting balance adjustments

Managing provider credit balances
 • Allocating and posting adjustments

For Office Managers
Opening the office on a previously closed day

Inactivating a provider
 • Selecting a replacement provider
 • Transferring and allocating provider balances

Enabling automatic Dentrix updates

Using the new Dentrix Reports module
 • Generating the New Patient Summary Report
 • Generating the Continuing Care Statistics Report

Working with Jarvis Analytics

DENTRIX

HENRY SCHEIN ONE